

Date: 17th September, 2025

To, The Manager, Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: SILVERTUC	To, The Manager, BSE LIMITED Phiroz Jeejeeboy Towers, Dalal Street Mumbai – 400 001 Scrip Code - 543525
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Subject: Investor Presentation on the Financial Results of Silver Touch Technologies Limited (“the Company”) for the first quarter of FY 2025-26.

Respected Sir/ Madam,

We hereby enclose an Investor Presentation “**Silver Touch Technologies Limited Investor Presentation Q1 FY26.**”

The above intimation will also be made available on company’s website i.e. <https://www.silvertouch.com>.

Kindly take the above intimation on the record.

Thanking you,
Yours Faithfully,

FOR SILVER TOUCH TECHNOLOGIES LIMITED

KASHISH PUROHIT
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As above

Silver Touch Technologies Limited

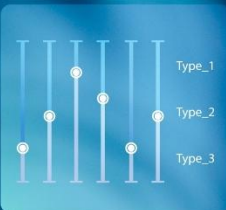
Silver Touch House, Opp. Suryarath Complex, Nr. White House, Panchavati Circle, Ellis Bridge, Ahmedabad 380006, Gujarat, India.
Phone: +91 79 4002 2770 - 4, Email: info@silvertouch.com, Website: www.silvertouch.com
CIN: L72200GJ1995PLC024465

SILVER TOUCH

Technologies Limited

Investors Presentation

Q1 FY26



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Company
Overview



Business
Overview



Performance
Highlights



Way Ahead



COMPANY OVERVIEW

AT A GLANCE



30+
Years of
IT excellence



1500+
Qualified IT
professionals



4000+
Projects delivered
successfully



2000+
Clients
worldwide



Leading end-to-end IT
solutions provider



Helping businesses stay
connected in the evolving
digital era



Trusted partner for
governments and
enterprises



Expertise in cognitive computing,
hyper-automation, robotics,
cloud, analytics, and emerging
technologies

Recognized globally for

- Comprehensive portfolio of services
- Commitment to sustainability
- Strong corporate governance & citizenship



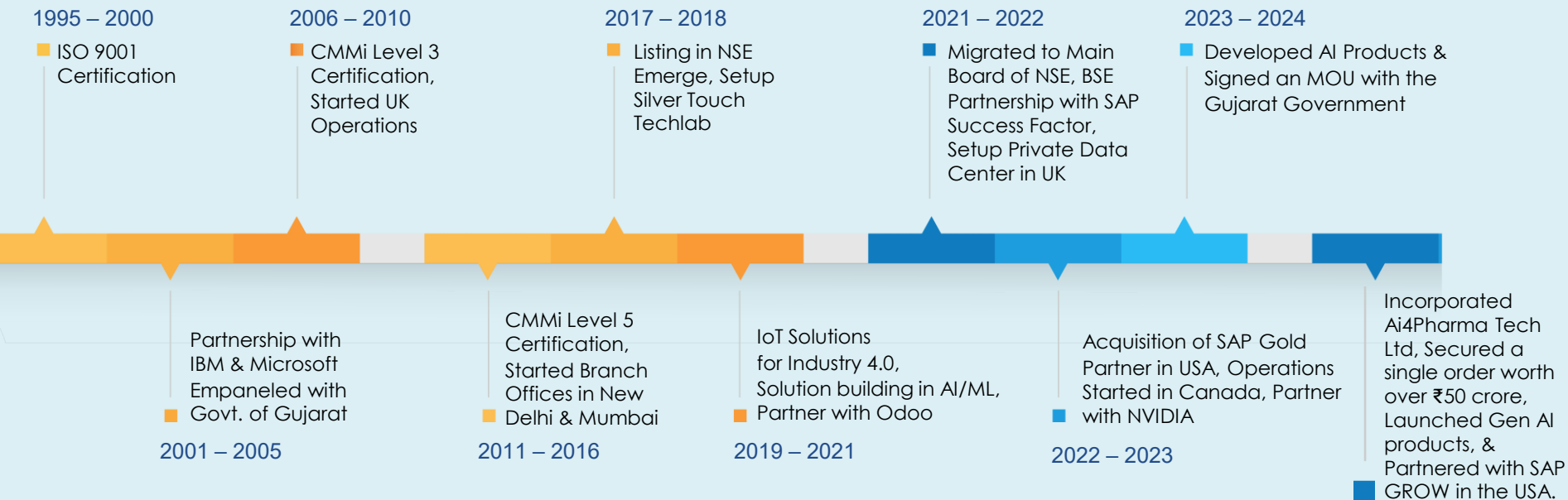
India
HO in Ahmedabad – Gujarat,
Offices in New Delhi & Mumbai



Subsidiaries in USA,
UK, Canada

— Presence —

MAJOR MILESTONES



30 Year
Journey
Well-
Travelled

In 1995, we began our journey with 4 technocrats unraveling their entrepreneurial spirit and enthusiasm after completing their engineering in information technology and allied faculties.



MANAGEMENT TEAM

BOARD OF DIRECTORS



Mr. Vipul Thakkar

Chairman &
Managing Director

- 30+ years of experience in E-Governance and Software Solutions
- Provides strategic vision with strong foresight in emerging technologies
- Recognized for mentorship, innovation, and driving growth in IT services



Mr. Minesh Doshi

Whole-Time Director

- 30+ years of experience in process and quality management, software engineering, and project operations
- Core expertise in business development, contract management, and pre-sales
- Successfully led mergers, acquisitions, and business expansion in the USA and North America



Mr. Jignesh Patel

Whole-Time Director

- 30+ years of experience in IT infrastructure, sales, and services
- Strong expertise in designing and implementing large-scale networking projects
- Key contributor in scaling Silver Touch into a mature IT services company



Mr. Palak Shah

Whole-Time Director

- 30+ years of experience in information systems planning and large-scale software projects
- Software engineer with deep expertise across diverse technologies and software solutions
- Pioneer in delivering large-scale e-Governance projects
- Leads Silver Touch's software development team



Mr. Himanshu Jain

Whole-Time Director

- 30+ years of experience in information technology and turnkey project delivery
- Expertise across IBM, Microsoft platforms, and multiple software ecosystems
- Specializes in e-Governance solutions and large turnkey IT projects
- Leads Silver Touch's North India operations and business expansion

STRATEGIC PARTNERSHIPS

CLIENTELE SNAPSHOT



Ministry of External Affairs
Government of India



Indian Army



Indian Navy



Unique Disability ID
Ministry of Social Justice & Empowerment



Ministry of Culture
Government of India



CREATING SUCCESS

When excellence meets success our awards & recognitions



Channel World India
Premier 100 Award for

The Resilient
100



GESIA 7th
Annual Award
For Excellence



NASSCOM
Technology
Excellence Award



Strategic
Deal Partner
Excellence Award

CERTIFICATION



Silver Touch
TECHNOLOGIES



CMMi Level 5



ISO/IEC 27001



ISO/IEC 20000



ISO/IEC 9001

GLOBAL PRESENCE



Wholly owned subsidiary
USA, Canada, UK



India HO – Ahmedabad, Gujarat
Offices - New Delhi, Mumbai

THE SILVER TOUCH ADVANTAGE

Built for Growth, Driven by Innovation



Leadership In E-Governance

Proven track record in executing large-scale Digital India and state-level projects



Diversified Business Model

Balanced portfolio across Government, Enterprise IT, and International clients



Strong Financial Performance

Consistent double-digit revenue & profit growth, improving EBITDA margins



Expanding Global Presence

Growing footprint in UK, USA, Canada & Europe, with focus on high-margin software services



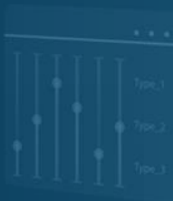
Technology & Innovation Edge

Focus on AI, Cloud, Cybersecurity, RPA & Data Analytics – future-ready offerings

Analysis

Consequetur admodum
velit et eximium
laborem et dicit
ut enim, sed in
Quis nostrum
laborem velis
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SUMMARY DATA # 001



SUMMARY DATA # 002



BUSINESS OVERVIEW

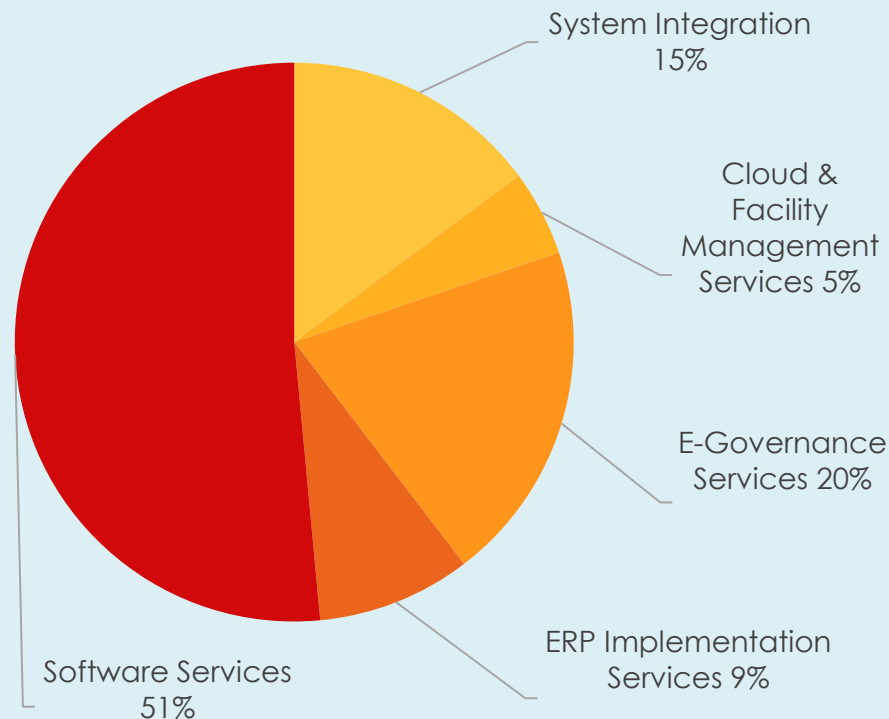
80%

55%

75%

BUSINESS SEGMENTS BREAKDOWN

- Software Services: Custom apps, digital platforms, AI & cloud solutions for enterprises, IT Staffing & Workforce Management Services
- Business Consulting Services: SAP, Odoo & Microsoft Dynamics for process automation
- E-Governance Services: Digital India & state portals, smart city and citizen services
- Cloud & Facility Management Services: Cloud migration, data center & IT infrastructure support
- System Integration: LAN/WAN, IT infra & security solutions with global tech partners



SHOWCASING OUR CAPABILITIES



Case Study

National e-Governance Project

Client: State Government (India)

Challenge

Modernize citizen services delivery system across districts



Solution

- Developed and deployed end-to-end e-Governance platform
- Integrated real-time grievance redressal, digital certificates, online payments
- Cloud-based infrastructure with high uptime and data security



Impact

- Reduced processing time of citizen services by 70%
- Benefited 10+ million citizens with transparent & efficient services
- Recognized as a model project under Digital India initiative

SHOWCASING OUR CAPABILITIES



Case Study

Large Enterprise ERP Transformation

Client: Leading Indian Manufacturing Conglomerate

Challenge

Legacy systems causing inefficiencies in operations and reporting



Solution

- Implemented SAP S/4HANA ERP suite covering Finance, HR, SCM
- Migrated multi-location operations onto a unified cloud platform
- Enabled real-time analytics and dashboard reporting for management



Impact

- Streamlined operations across 20+ plants
- 25% reduction in process turnaround times
- Significantly improved decision-making with integrated MIS

SHOWCASING OUR CAPABILITIES



Case Study

UK-Based Enterprise – Cloud & Cybersecurity

Client: Mid-sized Financial Services Company (UK)

Challenge

Compliance with evolving data security regulations (GDPR) and need for secure cloud migration



Solution

- Migrated workloads to Microsoft Azure cloud
- Deployed cybersecurity framework including vulnerability assessment, SOC, and managed detection
- Enabled remote work security post-COVID



Impact

- Achieved 100% compliance with GDPR
- Improved system uptime to 99.9%
- Strengthened client trust with enhanced data protection

SHOWCASING OUR CAPABILITIES



Case Study

AI & Automation

Client: BFSI, Government

Challenge

High manual effort in customer onboarding & loan processing



Solution

- Implemented AI-powered chatbots for customer support Automated loan origination and KYC using RPA (Robotic Process Automation)
- Integrated analytics dashboard for real-time tracking



Impact

- 40% reduction in customer query resolution time
- Loan processing TAT reduced from 5 days 24 hours
- Increased customer satisfaction & digital adoption

SHOWCASING OUR CAPABILITIES



Case Study

Smart City E-Governance Platform Client

Client: State Government– Smart City Mission

Challenge

Fragmented citizen services, lack of integrated digital infrastructure and need for real-time monitoring of civic utilities



Silver Touch
TECHNOLOGIES



Solution

- Developed a Smart City E-Governance Portal integrating property tax, water supply, transport, and grievance redressal
- Implemented IoT-enabled dashboards for city administrators to monitor utilities
- Launched a citizen mobile app for digital payments, service requests, and updates



Impact

- 1.5 million+ citizens onboarded in the first year
- 30% improvement in service delivery efficiency through automation
- Increased citizen satisfaction with 24x7 digital access to civic services



PERFORMANCE HIGHLIGHTS

LEADERSHIP COMMENT



Mr. Vipul Thakkar
Chairman & Managing Director



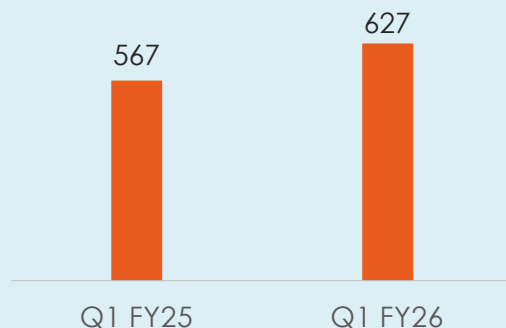
“We have delivered a resilient and growth-oriented performance in Q1 FY26, marked by double-digit revenue growth and strong improvement in profitability. This has been driven by an increased order book, a strategic shift towards higher-margin software development projects and continued operational efficiencies.

Our focus on expanding e-Governance partnerships, scaling global delivery capabilities and investing in emerging technologies continues to fuel sustainable growth. As we move ahead, we remain committed to delivering consistent value to our stakeholders through innovation, execution excellence and customer-centric digital solutions.”

YOY QUARTERLY TREND

Consolidated (₹ in
Million)

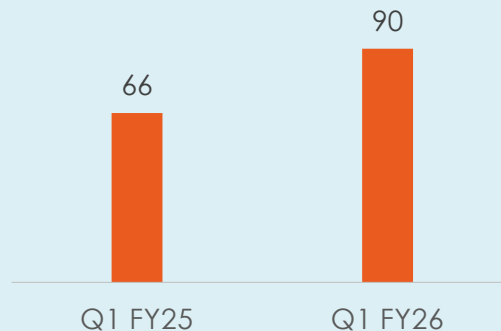
REVENUE FROM OPERATIONS



Revenue from Operations

11% YoY — driven by a larger order book and higher average order size across key projects

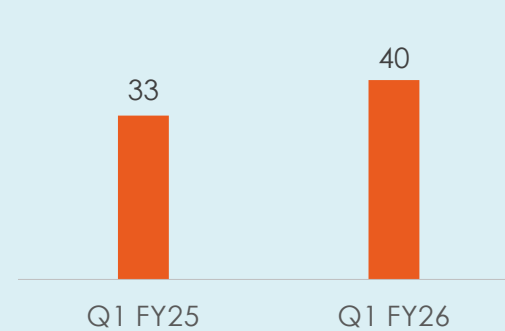
EBITDA



EBITDA

38% YoY — supported by increased focus on the high-margin software development segment

PAT



PAT

22% YoY — led by enhanced operational efficiencies and better cost optimisation across functions

Q1 FY26 INCOME STATEMENT



Consolidated (₹ in Million)

Particulars	Q1 FY26	Q1 FY25	Y-o-Y (%)	Q4 FY25
Revenue From Operations	627.49	566.62	11%	845.64
Other Income	4.54	1.33	241%	11.07
Total Income	632.04	567.95	11%	856.71
Gross Profit	511.43	506.56	0.9%	698.21
Gross Profit Margin	81%	89%	-800 bps	82%
EBITDA	90.28	65.50	38%	154.04
EBITDA Margin	14%	12%	200 bps	18%
Depreciation	19.56	15.54	26%	18.34
Interest / Finance Cost	12.86	4.87	164%	11.72
PBT	57.86	45.09	28%	123.98
Tax	17.49	11.89	47%	31.85
PAT	40.36	33.20	22%	92.13
PAT Margin	6%	6%	-	11%
EPS in Rs.	3.18	2.62	21%	7.27

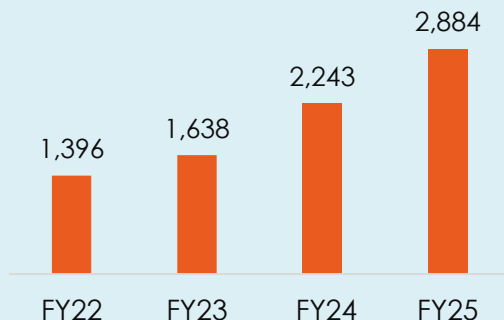


FY25 CONSOLIDATED FINANCIALS

STRONG FINANCIAL PERFORMANCE WITH ROBUST GROWTH

(₹ in Million)

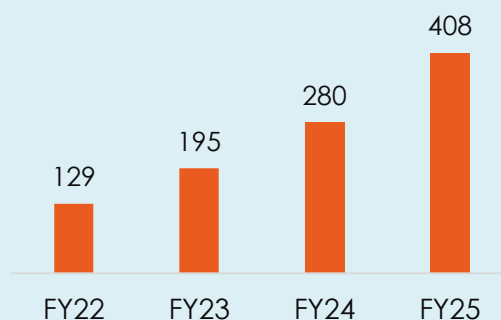
REVENUE FROM OPERATIONS (₹)



Revenue from Operations

Grew 07% from FY22 to FY25,
delivering 28% CAGR

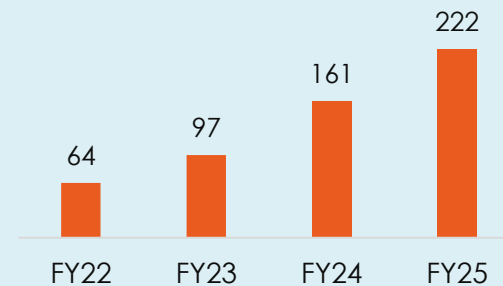
EBITDA (₹)



EBITDA

Surged 216% in three years,
recording
47% CAGR

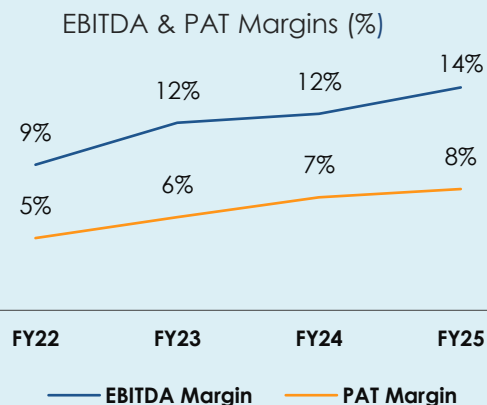
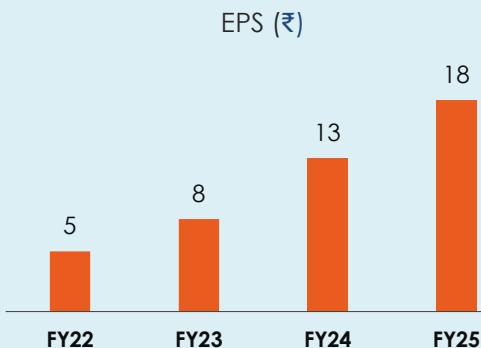
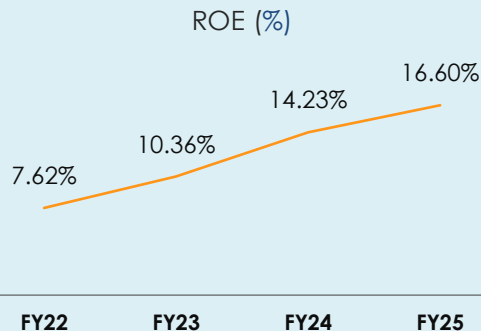
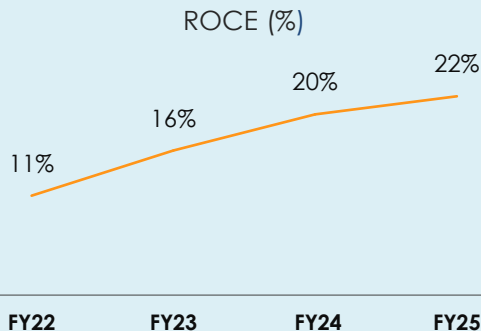
PAT (₹)



PAT

Grew 247% during the period,
achieving 51% CAGR

STRONG FINANCIAL PERFORMANCE WITH ROBUST GROWTH



- **ROCE:** Doubled from 11% (FY22) to 22% (FY25), reflecting strong capital efficiency
- **ROE:** Grew from 7.62% (FY22) to 16.60% (FY25), boosting shareholder returns
- **EPS:** Increased from ₹5 (FY22) to ₹18 (FY25), highlighting solid profitability and growth
- **EBITDA Margin:** Improved from 9% (FY22) to 14% (FY25), driven by operational efficiency and scaling
- **PAT Margin:** Rose from 5% (FY22) to 8% (FY25), showing effective cost control

FY25 ANNUAL INCOME STATEMENT



(₹ in Million)

Particulars	FY25	FY24	Change Y-o-Y (%)
Revenue From Operations	2883.80	2243.03	28%
Other Income	33.27	29.74	12%
Total Income	2917.07	2272.77	28%
Gross Profit	2446.43	1949.50	25%
Gross Profit Margin	84.83%	86.91%	-208 Bps
EBITDA	408.43	279.70	46%
EBITDA Margin	14.16%	12.47%	169 Bps
Depreciation	70.50	49.70	42%
Interest / Finance Cost	38.71	14.74	163%
PBT	299.22	215.26	39%
Tax	77.26	54.64	41%
PAT	221.96	160.62	38%
PAT Margin	7.70%	7.16%	54 Bps
EPS in Rs.	17.50	12.67	38%

FY25 ANNUAL BALANCE SHEET

(₹ in Million)

Particulars	FY25	FY24
Assets		
Non-Current Assets (A)	789.18	566.52
• PPE & Intangible Assets	564.62	436.45
• Financial Assets	176.39	130.07
• Right Of Use Asset	48.18	0
Current Assets (B)	1,642.48	1,159.81
• Inventories	12.84	6.69
• Financial Assets	1586.48	1100.41
• Other current assets	43.16	52.71
Total (A+B)	2,431.66	1,726.33
Equity and Liabilities		
Equity (C)	1,337.56	1,128.75
Non-current Liabilities (D)	210.94	183.91
• Financial Liabilities	113.93	131.88
• Provisions	47.83	42.04
• Deferred tax liabilities (Net)	11.68	9.99
• Other non-current liabilities	37.51	0
Current Liabilities (E)	883.16	413.66
• Financial Liabilities	533.25	243.58
• Other current liabilities	76.59	67.52
• Provisions	257.75	97.12
• Current Tax Liabilities (Net)	15.58	5.44
Total (C+D+E)	2,431.66	1,726.33



WAY AHEAD

WAY AHEAD – CHARTING THE FUTURE



Deepen E-Governance Leadership

- Expand role in Digital India programs and state-level projects
- Continue to deliver large-scale citizen service digital platforms



International Expansion

- Strengthen presence in UK, Europe, USA & Canada
- Scale Ai4Pharma accross global pharma clients
- Focus on high-growth verticals including BFSI, Manufacturing, and Public Services



Technology & Innovation Focus

- Invest in AI, Cloud, Cybersecurity, RPA & Data Analytics
- Build IP-led solutions and reusable platforms for faster deployment



Scalable Delivery & Talent Development

- Enhance global delivery capabilities with near-shore & offshore centres
- Upskill workforce in emerging technologies



Sustainable Growth Model

- Drive recurring revenues via Managed Services & AMC
- Strong focus on operational excellence & cost optimization



Thank You

Silver Touch Technologies Ltd
Kashish Purohit
Company Secretary & Compliance Officer
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Adfactors IR Team
Amit Sharma
amit.sharma@adfactorspr.com